



**GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.**

Public Company

Registered office: Rua Manuel Pinto de Azevedo 818, 4100-320 Oporto, Portugal

Fully subscribed and paid-up share capital: € 267,099,997.50

Registered at the Commercial Registry Office of Lisbon  
under the sole registration and taxpayer number 506 042 715

## **GREENVOLT ANNOUNCES BOND ISSUANCE**

Under the terms and for the purposes of Article 248-A of the Portuguese Securities Code, and following the notice published on October 19, 2021, Greenvolt – Energias Renováveis, S.A. (“**GreenVolt**”) announces that it has agreed today the terms and conditions of a 7-year bond issuance in the global amount of € 100,000,000 (One-Hundred Million Euro), with a fixed coupon rate of 2.625% per annum, whose admission to trading on the Euronext Lisbon regulated market will be requested.

The abovementioned bond issuance is part of the implementation of a financial strategy aiming to strengthen the capital structure, to extend the debt maturity profile and to diversify the sources and types of financing, and it is carried out in accordance with the Green Bond Framework published on GreenVolt’s official website ([www.greenvolt.pt](http://www.greenvolt.pt)) and supported by a Second-Party Opinion issued by an independent company, specialised in research, ratings and ESG information, confirming that the Green Bond Framework is in line with the Green Bond Principles (version 2021) published by the International Capital Market Association (ICMA).

In this bond issuance, Banco de Investimento Global, S.A. and Haitong Bank, S.A. acted as Joint Global Coordinators.

Oporto, November 3, 2021

By Greenvolt – Energias Renováveis, S.A.